



# 401(k) Day® 2021

Play RESET Bingo! Complete five tasks across, down or diagonally to earn your badge!

R	E	S	E	T
Think beyond financial wellness and prioritize your health	Utilize S.M.A.R.T. Goals Planning Worksheet	Analyze your current financial situation objectively	Create an action plan with milestones to reach your financial goals	Define your endpoint and remember what you aim to accomplish
Review your retirement plan	Be consistent, but realistic to evaluate your action plan as you go	Maximize your 401(k) investments	Be kind to yourself, but give it your all	Have contingencies in place for “planning fallacy”
Have a reward system to help celebrate reaching milestones	Create a financial health vision board	<b>FREE!</b>	Work with a financial advisor	Review your employer’s retirement plan coverage options
Make a schedule and put your goals into action	Review your budgetary progress weekly, monthly, etc.	Maximize employer benefits	Get an accountability partner	Take advantage of resources to increase financial literacy
Create an environment that helps support your goals	Leverage tools and strategies that work best for you	Keep yourself on track with block scheduling	Write down your “why” for pursuing financial wellness	Monitor your overall financial health quarterly, annually, etc.

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